



## William J. Cruzen

Shareholder  
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### ATTORNEY PROFILE

William J. Cruzen heads Karr Tuttle Campbell's Tax, Trusts and Estates Department. Since 1967 he has concentrated his practice in the fields of probate law and estate and tax planning.

Mr. Cruzen has broad experience in the use and coordination of specialized trusts, life insurance, gifts, family wealth transfer devices, wills and revocable trusts for the purpose of minimizing income, gift, estate and generation skipping tax consequences.

### MAJOR AREAS OF PRACTICE

Estate planning, trusts and wills, tax planning, probate law and beneficiary representation.

### EDUCATION

B.A., Seattle University, 1964  
J.D., Hastings College of Law, University of California,  
*1967 Hastings Law Journal*  
Order of the Coif  
Thurston Society

### ADMITTED TO PRACTICE

Washington, 1967  
United States District Court for the Western District of  
Washington, 1967  
United States Tax Court, 1967

### PROFESSIONAL ACTIVITIES

American Bar Association  
Real Property, Probate, Trust and Taxation Sections  
Washington State Bar Association  
Real Property, Probate and Trust Section  
Seattle Estate Planning Council

### PRESENTATIONS/PUBLICATIONS

"Business and Tax Considerations of Revocable Living Trusts," Washington State Bar Association/Seattle Estate Planning Council, 1991  
"Revocable Trusts: To Use or Not to Use," Walla Walla Estate Planning Council, 1992  
"Federal Estate Tax Returns: Calculating the Tax and Filing the Return," Washington State Bar Association, 1994  
"Estate Planning for the Small to Medium-Sized Estate," Chairman, Washington State Bar Association, 1996, 1997 and 1998  
"Estate Planning for the Small to Medium-Sized Estate," Co-Chairman, Washington State Bar Association, 1999, 2000, 2001, 2002, and 2003

### COMMUNITY INVOLVEMENT

Senior Services of Seattle/King County  
Member of Board of Directors 1992– Present; Past  
President of the Board  
Seattle University Planned Giving Advisory Board Past  
Member  
American Cancer Society Planned Giving Advisory  
Board Member  
Community Home Health Care Services  
Past Member of Board of Trustees  
Bastyr University  
Past Member of Board of Trustees